

1 Attorney info:  
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3 Los Angeles, California 90067  
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4 Facsimile: (310) 228-5788  
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6 [Proposed] Counsel for the  
7 Official Committee of Equity Security Holders  
7 of USA Capital First Trust Deed Fund, LLC

8 **UNITED STATES BANKRUPTCY COURT**

9 **FOR THE DISTRICT OF NEVADA**

10 In re: ) BK-S-06-10725-LBR  
11 USA COMMERCIAL MORTGAGE ) Chapter 11  
12 COMPANY )  
12 Debtor. )  
13 In re: ) BK-S-06-10726-LBR  
14 USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
14 Debtor. )  
15 In re: ) BK-S-06-10727-LBR  
15 USA CAPITAL DIVERSIFIED TRUST ) Chapter 11  
16 DEED FUND, LLC, )  
16 Debtor )  
17 In re: ) BK-S-06-10728-LBR  
18 USA CAPITAL FIRST TRUST DEED FUND, ) Chapter 11  
18 LLC, )  
19 Debtor )  
20 In re: ) BK-S-06-10729-LBR  
20 USA SECURITIES, LLC, ) Chapter 11  
20 Debtor )  
21 Affects: )  
22  All Debtors )  
23  USA Commercial Mortgage Co. )  
24  USA Securities, LLC )  
24  USA Capital Realty Advisors, LLC )  
25  USA Capital Diversified Trust Deed )  
25  USA First Trust Deed Fund, LLC )  
26 )  
27 )  
28 )

**VERIFIED PETITION FOR**  
**PERMISSION TO PRACTICE IN**  
**THESE CASES ONLY BY**  
**ATTORNEY NOT ADMITTED TO**  
**THE BAR OF THIS COURT**  
**(AFFECTS ALL DEBTORS)**

EFFECTIVE JUNE 1, 2004  
FILING FEE IS \$175.00

Andrew M. Parlen Petitioner, respectfully represents to the Court:

1. That Petitioner resides at N/A [street, city, county, state, zip code and telephone number];

2. That Petitioner is an attorney at law and a member of the law firm of Stutman, Treister & Glatt, P.C., with offices at 1901 Avenue of the Stars, 12<sup>th</sup> Floor, Los Angeles, CA 90067, (310) 228-5600 [street address, city, zip code, telephone number];

3. That Petitioner has been retained personally or as a member of the above law firm by the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC [client(s)], to provide legal representation to Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC, in connection with the above-entitled case now pending before this Court;

4. That, since May 2004, Petitioner has been and presently is a member of good standing of the bar of the higher Court of the State of California where Petitioner regularly practices law;

5. That Petitioner was admitted to practice before the following United States District Courts, United States Circuit Courts of Appeal, the Supreme Court of the United States, and Courts of other States on the dates indicated for each, and that Petitioner is presently a member in good standing of the bars of said Courts:

Court Date Admitted  
United States District Court for the Central District of California May 2004

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15 6. That there are or have been no disciplinary proceedings instituted against  
16 petitioner, nor any suspension of any license, certificate or privilege to appear before any  
17 judicial, regulatory or administrative body, or any resignation or termination in order to avoid  
18 disciplinary or disbarment proceedings, except as described in detail below:  
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23 7. That Petitioner has never been denied admission to the State Bar of Nevada  
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25 (Give particulars of ever denied admission):

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n/a

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3       8. That Petitioner is a member in good standing of the following Bar  
4 Associations:

5       American Bar Association; State Bar of California; Los Angeles County Bar Association  
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10      9. Petitioner or any member of Petitioner's firm (or office if firm has offices in  
11 more than one city) with which Petitioner is associated has/have filed application(s) to appear  
12 as counsel under Local Rule IA 10-2 during the past three (3) years in the following matters:

Date of Application	Cause	Title of Court/Administrative Body or Arbitrator	Was Application Granted or Denied
2003	Amerco, Inc. Case #03-52103	USBC (Reno)	Granted
2003	Mego Financial Corp. Case #03-52300	USBC (Reno)	Granted
2004	MJ Research, Incorporated Case #04-50861	USBC (Reno)	Granted

20      (If necessary, please attach a statement of additional applications)

21      10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of  
22 the State of Nevada with respect to the law of this state governing the conduct of attorneys to  
23 the same extent as a member of the State Bar of Nevada.

24      11. Petitioner agrees to comply with the standards of professional conduct required  
25 of the members of the bar of this court.

1           12. Petitioner has disclosed in writing to the client that the applicant is not  
2 admitted to practice in this jurisdiction and that the client has consented to such  
3 representation.

4           That Petitioner respectfully prays that she be admitted to practice before this court  
5 FOR PURPOSES OF THIS CASE ONLY.

6           DATED: 6/2/2006

  
7           \_\_\_\_\_  
8           PETITIONER

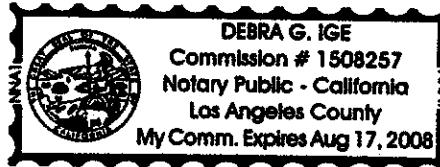
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1 STATE OF CALIFORNIA )  
2 COUNTY OF LOS ANGELES ) ss.  
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Andrew M. Parlen, Petitioner, being first duly sworn, deposes and says:

5 That the foregoing statements are true.  
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8 Subscribed and sworn to (or affirmed) before me on this 2nd day of June, 2006, by  
9 Andrew M. Parlen, personally known to me or proved to me on the basis of satisfactory  
evidence to be the person(s) who appeared before me.



Andrew M. Parlen  
PETITIONER

Debra G. Ige  
NOTARY PUBLIC

## ORDER

The Verified Petition of \_\_\_\_\_ to practice in this case only is approved.

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2006.

PATRICIA GRAY, CLERK  
UNITED STATES BANKRUPTCY COURT

By: \_\_\_\_\_  
Deputy Clerk